

SERVO

FIDUCIARY SERVICES

FEE SCHEDULE EXCLUDING VAT

WILLS	FEE
Drafting of Will without consultation (Executor: Servo)	800
Drafting of Will without consultation (Executor: 3 rd party)	2 000
Complex Will with online / email / in person consultation (Executor: Servo)	2 500
Complex Will with online / email / in person consultation (Executor: 3 rd party)	3 000
Revision of your existing Will with us (first two revisions at no cost)	250
Safekeeping of Will (Only when Servo is nominated as Executor)	No fees
TRUST SERVICES	FEE
New Trust - Drafting and Registration with the Master of the High Court	7 000
Existing Trust Audit and strategy advice	2 750
Substitute Trust Deed and Registration with the Master of the High Court	5 000
Amendment of Trustees or Trust Deed	3 000
Vesting / Termination / De-registration of Trust with Master of the High Court	3 000
Trust Registration for Income Tax - excl Tax Practitioner's fee	2 000
UBO compliance & register	2 000
Resolutions, Minutes of meetings & other ad hoc services	1 500 / hour
Appointment as Independent Professional Trustee	Per quote
Trust administration for Inter Vivos and Testamentary Trusts	Per quote
ESTATE PLANNING	FEE
Basic liquidity calculation inclusive of a Will	4 000
Comprehensive estate plan (Taking into account factors such as trusts, business structures, complex family dynamics, consultations with third parties, etc.) *50% deposit required before work commences.	10 000
CONSULTING & MEDIATION	FEE
Consulting, advice, mediation, business structuring & expert opinions. *50% deposit required before work commences.	1 500 / hour Per quote

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(Reg.no.: 2012/025413/07)

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